J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 42/2026

(*NEW SEASON TEAS ONLY)

Market Report	
LEAF	**DUST**
* Market witnessed good demand. * Select Clean/liquoring Assams steady. * Remainder easier following quality	* Market witnessed good demand. * All sorts irregular and easier following quality.

Buying Analysis	
LEAF	**DUST**
* WI: Good support on liquoring sorts. * Major blenders: Operated. * Internals: Fair support. * Exporters: Operated.	*HUL : Good support * TCPL: Operated. * WI: Operated. * Internals: Fair enquiry.

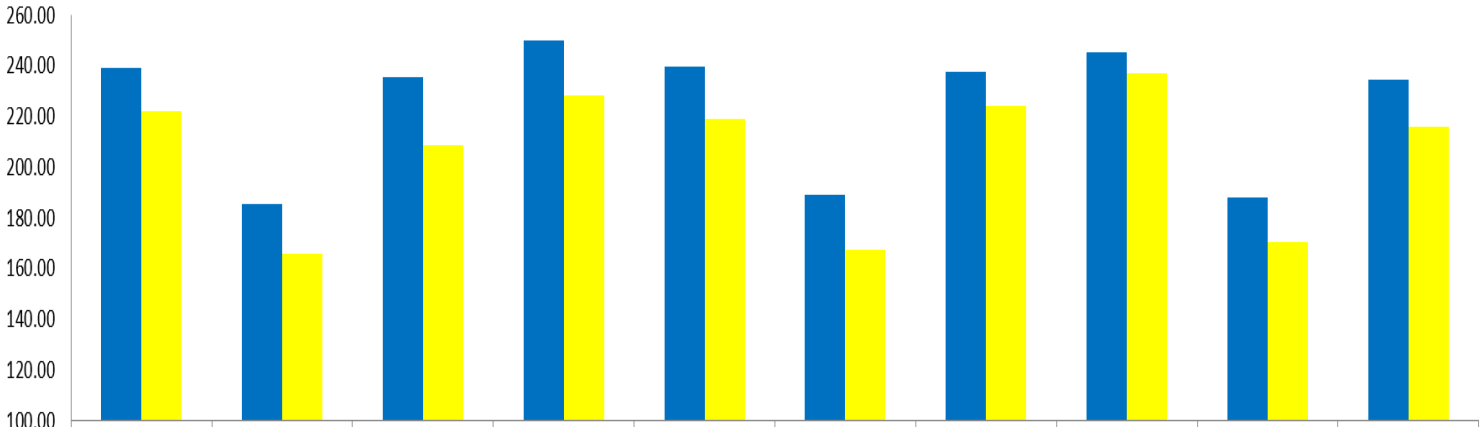
AUCTION AVERAGES

	2026/27			2025/26			2024/25			UPTO SALE 42		
	SALE 42	SALE 41	+/-	SALE 42	SALE 41	+/-	SALE 42	SALE 40	+/-	2026/27	2025/26	2024/25
LEAF	217.38	209.74	7.64	206.15	200.73	5.42	250.03	255.77	-5.74	236.14	214.03	258.46
DUST	204.60	203.93	0.66	206.41	202.17	4.24	256.33	254.63	1.70	230.51	219.61	247.28
TOTAL	**214.56**	**207.73**	6.82	**206.24**	**201.19**	5.05	**252.31**	**255.38**	-3.07	**234.35**	**215.90**	**254.61**

GTAC AUCTION AVERAGES

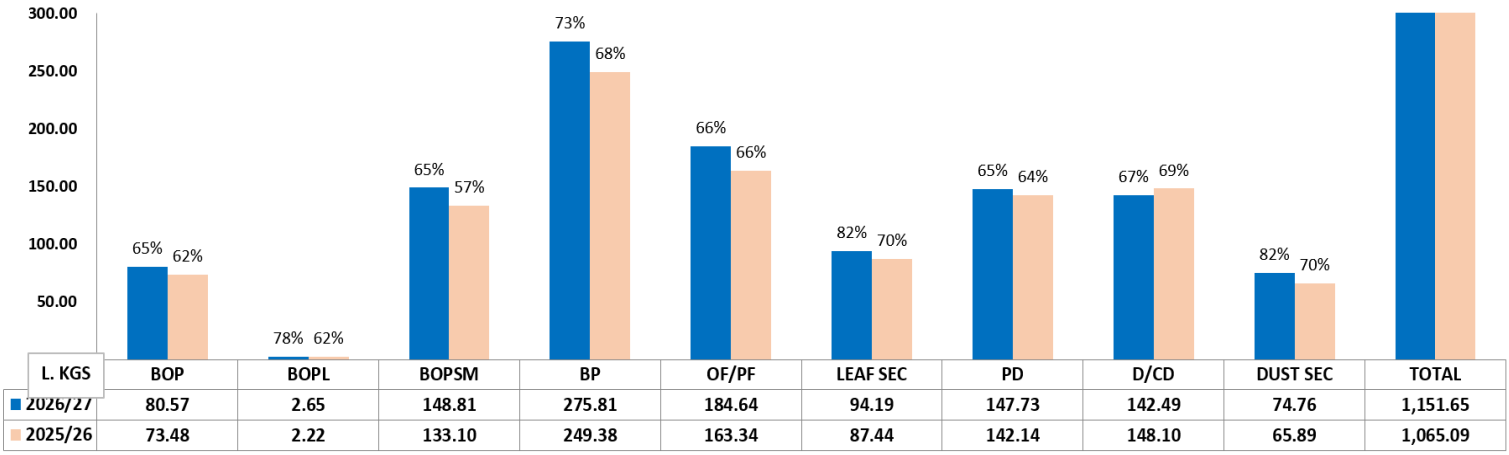
SALE		Sale 35	Sale 36	Sale 37	Sale 38	Sale 39	Sale 40	Sale 41	Sale 42
LEAF	2026/27	221.51	218.18	215.94	214.14	213.12	210.55	209.74	217.38
	2025/26	196.73	199.21	196.00	198.49	198.63	0.00	200.73	206.15
DUST	2026/27	217.97	217.66	216.04	209.14	205.80	206.06	203.93	204.60
	2025/26	197.89	196.64	196.34	189.63	205.32	0.00	202.17	206.41
TOTAL	2026/27	220.33	218.01	215.97	212.59	210.81	209.34	207.73	214.56
	2025/26	197.12	198.34	196.11	195.47	200.84	0.00	201.19	206.24

GTAC Grade Wise Averages Upto Sale 42



	BOP	BOPL	BOPSM	BP	OF	LEAF SEC	PD	D	DUST SEC	TOTAL
2026/27	239.21	185.27	235.54	249.85	239.49	189.21	237.55	245.48	188.04	234.35
2025/26	222.11	165.85	208.70	228.05	219.00	167.29	224.06	237.13	170.65	215.90

GTAC Grade Wise Sold Quantities & Sold % Upto Sale 42



L. KGS	BOP	BOPL	BOPSM	BP	OF/PF	LEAF SEC	PD	D/CD	DUST SEC	TOTAL
2026/27	80.57	2.65	148.81	275.81	184.64	94.19	147.73	142.49	74.76	1,151.65
2025/26	73.48	2.22	133.10	249.38	163.34	87.44	142.14	148.10	65.89	1,065.09

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)

	THIS SALE				LAST SALE				UPTO SALE 42			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	36,64,499	26,24,460	223.37	28%	37,38,939	26,59,708	215.64	29%	7,59,71,468	5,24,86,500	242.55	31%
FANNINGS	13,52,191	10,23,018	220.66	24%	13,68,528	9,82,738	214.99	28%	2,81,81,383	1,84,63,819	239.49	34%
LEAF SEC.	4,97,274	4,13,988	171.27	17%	5,55,876	4,72,365	165.56	15%	91,81,800	77,16,307	184.56	16%
LEAF TOTAL	**55,13,964**	**40,61,466**	**217.38**	**26%**	**56,63,343**	**41,14,811**	**209.74**	**27%**	**11,33,34,652**	**7,86,66,627**	**236.14**	**31%**
	THIS SALE				**LAST SALE**				**TO DATE**			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	13,80,436	9,03,701	215.48	35%	27,19,044	16,57,191	215.70	39%	4,40,32,026	2,90,22,659	241.45	34%
DUST SEC.	3,07,409	2,46,343	164.66	20%	6,99,450	5,07,941	165.53	27%	91,02,139	74,76,173	188.04	18%
DUST TOTAL	**16,87,846**	**11,50,044**	**204.60**	**32%**	34,18,494	21,65,132	203.93	37%	5,31,34,165	3,64,98,832	230.51	31%
TOTAL	**72,01,809**	**52,11,510**	**214.56**	**28%**	**90,81,837**	**62,79,944**	**207.73**	**31%**	**16,64,68,817**	**11,51,65,459**	**234.35**	**31%**

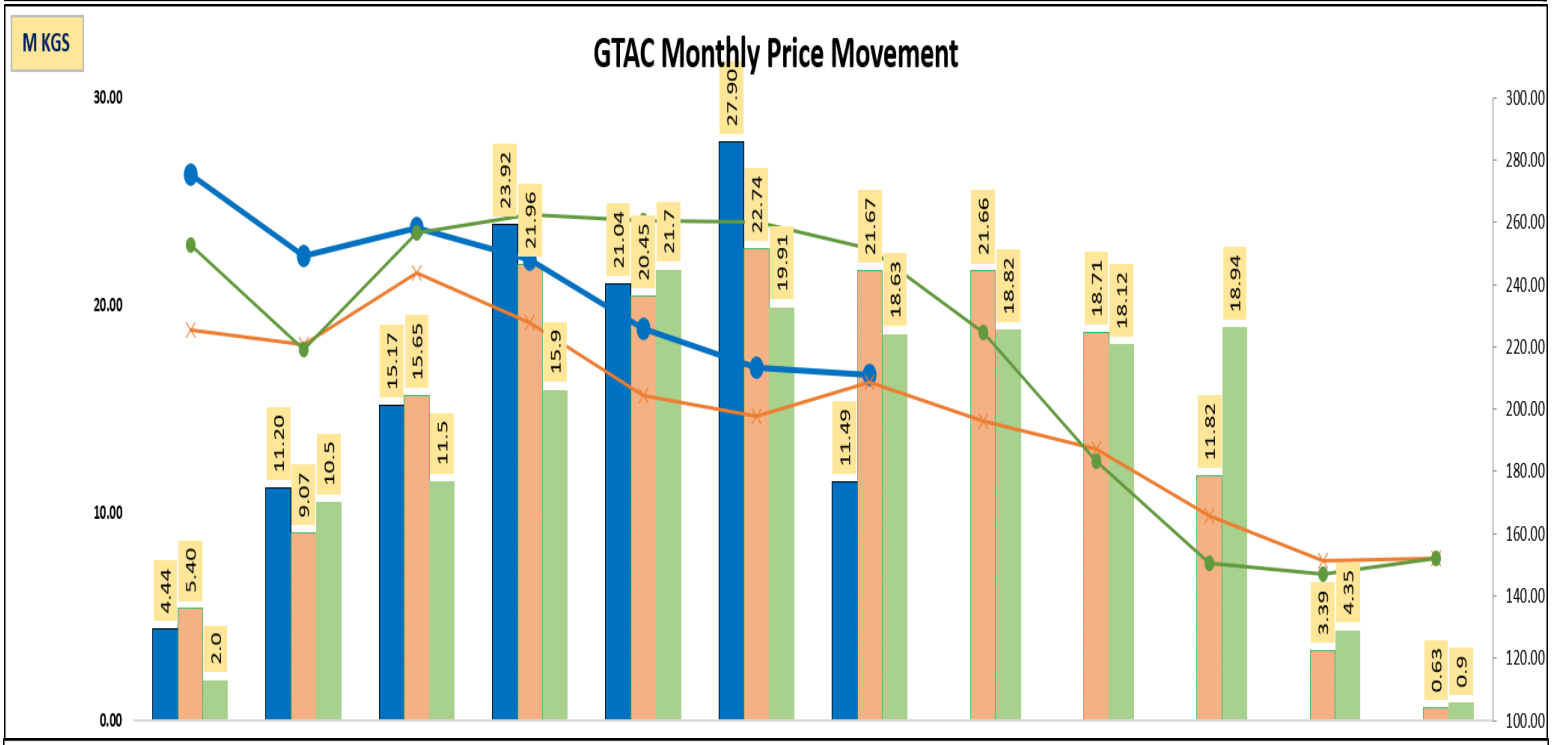
OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 42			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	55,13,964	40,61,466	217.38	26%	56,63,343	41,14,811	209.74	27%	11,33,34,652	7,86,66,627	236.14	31%
2025/26	48,73,625	35,87,602	206.15	26%	50,42,384	39,28,978	200.73	22%	10,95,51,780	7,08,96,232	214.03	35%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	16,87,846	11,50,044	204.60	32%	34,18,494	21,65,132	203.93	20393%	5,31,34,165	3,64,98,832	230.51	31%
2025/26	25,39,020	18,73,837	206.41	26%	25,13,122	18,66,804	202.17	26%	5,28,27,798	3,56,12,790	219.61	33%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	**72,01,809**	**52,11,510**	**214.56**	**28%**	**90,81,837**	**62,79,944**	**207.73**	**31%**	**16,64,68,817**	**11,51,65,459**	**234.35**	**31%**
2025/26	74,12,646	54,61,439	206.24	26%	75,55,507	57,95,781	201.19	23%	16,23,79,578	10,65,09,022	215.90	34%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2026/27		UPTO SALE 42			2026/27		UPTO SALE 42		
	SALE 42	SALE 41	2026/27	2025/26	2024/25	SALE 42	SALE 41	2026/27	2025/26	2024/25
BELOW 150	6	3	5	24	6	10	3	4	21	8
BETWEEN 151.00-200.00	42	33	30	24	14	43	31	31	25	19
BETWEEN 201.00-250.00	28	31	33	21	29	30	30	29	21	28
BETWEEN 251.00-300.00	17	23	20	17	23	16	28	21	18	21
BETWEEN 301.00-350.00	5	9	9	10	17	2	7	11	10	16
BETWEEN 351.00-400.00	2	1	2	3	8	0	0	3	4	6
ABOVE 400.00	1	1	1	1	2	0	0	1	2	2

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
44	1,39,970	49,624	**1,89,594**	1,39,962	53,814	**1,93,776**	8	-4,190	**-4,182**
45	1,39,542	50,324	**1,89,866**	1,42,727	49,397	**1,92,124**	-3,185	927	**-2,258**
46	74,324	25,541	**99,865**	1,46,459	55,837	**2,02,296**	-72,135	-30,296	**-1,02,431**
TOTAL	3,53,836	1,25,489	**4,79,325**	4,29,148	1,59,048	**5,88,196**	-75,312	-33,559	**-1,08,871**



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2026 AVG.	275.24	249.20	258.02	248.17	225.85	213.28	210.83					
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.06	187.08	165.65	151.34	152.01
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01

* Please note October 2026-27 Price is calculated on SALE 41,42 Only

GTAC BUYING FOR THE SALE 42

	LEAF			DUST			TOTAL			
OFFER	55,13,963.8		Kgs	OFFER	16,87,845.6		Kgs	OFFER	72,01,809.4		Kgs
SOLD	40,61,467.0		Kgs	SOLD	11,50,044.0		Kgs	SOLD	52,11,511.0		Kgs
SOLD %	74%			SOLD %	68%			SOLD %	72%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	4,20,299	**176.30**	**10%**	TCPL	1,11,925	**194.37**	**10%**	TCPL	5,32,224	**180.10**	**10%**
HUL	5,42,707	**211.77**	**13%**	HUL	3,08,244	**232.66**	**27%**	HUL	8,50,951	**219.34**	**16%**
W.India	8,62,198	**237.60**	**21%**	W.India	1,04,949	**228.75**	**9%**	W.India	9,67,147	**236.64**	**19%**
WI.Pack	1,25,867	**236.87**	**3%**	WI.Pack	87,517	**197.24**	**8%**	WI.Pack	2,13,384	**220.62**	**4%**
N.India	5,79,880	**218.44**	**14%**	N.India	1,64,505	**191.39**	**14%**	N.India	7,44,385	**212.46**	**14%**
NI.Pack	3,49,073	**200.54**	**9%**	NI.Pack	52,091	**173.62**	**5%**	NI.Pack	4,01,164	**197.04**	**8%**
Packeteers	1,36,170	**178.50**	**3%**	Packeteers	65,162	**203.47**	**6%**	Packeteers	2,01,332	**186.58**	**4%**
C.India	64,678	**266.53**	**2%**	C.India	9,309	**220.29**	**1%**	C.India	73,987	**260.71**	**1%**
Exports	1,70,410	**203.49**	**4%**	Exports	20,301	**192.05**	**2%**	Exports	1,90,711	**202.27**	**4%**
Local	4,11,489	**238.48**	**10%**	Local	85,721	**189.65**	**7%**	Local	4,97,210	**230.06**	**10%**
S.India	68,962	**257.31**	**2%**	S.India	81,571	**172.29**	**7%**	S.India	1,50,533	**211.24**	**3%**
Others	3,29,734	**213.53**	**8%**	Others	58,749	**178.82**	**5%**	Others	3,88,483	**208.28**	**7%**
TOTAL	40,61,467	**217.38**	**100%**	TOTAL	11,50,044	**204.59**	**100%**	TOTAL	52,11,511	**214.56**	**100%**

GTAC ASSAM BATTING ORDER UPTO SALE 42

MARK	2026-27			2025-26			
	RANK	KGS	AVG	RANK	KGS	AVG	
HOOKHMOL	1	1,06,318	482.40	1	1,05,969	481.47	* Above 30 K
DECKIAJULI	2	2,77,430	463.06	4	3,23,921	398.53	
HATIMARA	3	3,01,810	417.90	3	3,11,399	409.57	
HALMARI	4	3,32,851	406.34	2	3,17,878	418.93	
SOTAI	5	96,933	403.18	15	36,985	334.47	
BANAMALIE	6	1,42,661	367.70	5	1,10,455	371.27	
KAMARBUND	7	1,50,516	364.81	8	1,61,945	353.88	
GELAKEY	8	2,14,350	359.26	12	2,11,795	338.68	
DOOLAHAT	9	80,170	349.89	6	1,70,088	356.80	
DEOHALL	10	5,28,223	349.56	18	5,10,199	330.41	
DOOMNI	11	7,14,605	349.52	11	6,11,020	345.26	
DEHA	12	2,70,332	348.54	16	2,43,016	332.77	
LOHPOHIA	13	1,15,888	344.65	17	92,608	332.09	
GHILLIDARY	14	1,22,406	343.52	14	1,23,147	336.42	
BONPITHA	15	55,267	340.61		24,030	301.23	
KEYHUNG	16	55,607	338.39	10	83,274	345.63	
HUNWAL	17	40,330	338.15	7	73,202	355.95	
DEKORAI	18	1,04,734	333.14	25	52,095	318.94	
CHARAIDEOPREMIUM	19	1,64,404	332.44	23	2,22,613	320.61	
BOCHAPATHAR	20	66,298	331.03	31	74,906	315.78	
DIROK	21	1,07,566	329.45	41	59,435	304.00	
DUFLATING	22	1,24,777	325.37	13	1,59,045	338.51	
KHONA	23	1,58,934	324.39	21	2,25,790	324.84	
HIRAJULI	24	97,114	321.08	9	1,07,195	346.57	
BETTYBARI	25	5,74,658	319.97	27	6,01,280	317.97	

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 42

MARK	2026-27			2025-26			
	RANK	KGS	AVG	RANK	KGS	AVG	
HOOKHMOL	1	2,78,801	490.08	1	2,39,175	487.00	* Above 30 K
DECKIAJULI	2	2,77,430	463.06	6	3,23,921	398.53	
GATOONGA	3	3,08,661	454.86	2	2,42,832	441.69	
MOKRUNG	4	1,41,923	425.41	5	1,25,098	406.09	
HATIMARA	5	3,01,810	417.90	4	3,11,399	409.57	
HALMARI	6	4,62,580	415.04	3	5,16,869	416.84	
SOTAI	7	96,933	403.18	22	36,985	334.47	
BEHUBOR	8	41,696	399.48	7	54,108	395.09	
SALKATHONI	9	2,43,695	381.09	8	2,77,223	379.25	
BANAMALIE	10	1,42,661	367.70	9	1,10,455	371.27	
KAMARBUND	11	1,50,516	364.81	13	1,61,945	353.88	
GELAKEY	12	2,14,350	359.26	21	2,11,795	338.68	
DOOMURDULLUNG	13	3,16,059	358.10	14	3,34,929	348.58	
GHILLIDARY	14	1,41,863	357.32	20	1,32,601	340.30	
HAJUA	15	3,04,824	355.22	16	2,96,029	345.87	
DEOHALL	16	5,28,223	349.56	25	5,10,199	330.41	
DOOMNI	17	7,14,605	349.52	17	6,16,958	345.02	
DOOLAHAT	18	3,07,769	348.89	10	3,63,989	369.80	
BORJAN	19	2,43,154	348.57	11	3,00,760	362.87	
DEHA	20	2,70,332	348.54	23	2,43,016	332.77	
LOHPOHIA	21	1,15,888	344.65	24	92,608	332.09	
BONPITHA	22	55,267	340.61		24,030	301.23	
JAMIRAH	23	1,10,888	340.15	28	1,09,853	324.75	
KHARIKATIA	24	3,64,935	340.12	12	3,17,591	357.13	
KOOMTAI(B)	25	14,15,222	335.55	18	10,42,533	340.76	

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